

INDIVIDUAL BUSINESS APPLICATION

PROGRAM SELECTION:

(If you are unsure, please leave blank and we will discuss with you)

☐ LOAN

(Check one or both, if applicable):

- ☐ Entrepreneur Loan (EL)
☐ Joint Venture (JV)

☐ NON-REPAYABLE CONTRIBUTION:
Business Contribution Fund (BCF)

☐ BUSINESS SUPPORT

(Check which supports applying for):

- ☐ Business Plan Assistance
☐ Real Estate Appraisal
☐ Certified Business Valuation
☐ Aftercare
☐ Environmental Assessment
☐ Skills Development Program
☐ Other:

ALL SECTIONS, APPLICABLE TO THE APPLICANT, MUST BE COMPLETED IN FULL, BEFORE THIS APPLICATION WILL BE CONSIDERED BY FIRST PEOPLES ECONOMIC GROWTH FUND (FPEGF).

SECTION A: APPLICANT'S INFORMATION

(Each partner/shareholder must complete a separate application in full)

PROJECT #:

FPEGF Office Use Only

Surname:

Date of Birth: ____/____/____
Month Day Year

First Name:

Middle Name(s):

SIN#:

Status#:

(Please provide a copy of your Status card with this application.)

First Nation Name:

Marital Status:

Address:

City/Community:

Province:

Postal Code:

Home Phone:

Cell:

Fax:

Email:

Driver's License#:

SECTION B:

BUSINESS INFORMATION

BUSINESS STRUCTURE

- ☐ Partnership* ☐ Corporation* ☐ Limited Partnership* ☐ Sole Proprietorship
- ☐ Other:

*Each partner/shareholder must complete a separate application in full

BUSINESS STAGE

- ☐ New ☐ Existing* ☐ Acquisition*

*We will require three (3) years of previous financial statements for the existing business or business to be acquired

Business Name:

Business Mailing Address:

Phone:

Email:

BUSINESS OWNERSHIP		
(Each partner/shareholder must complete a separate application in full):		
Name(s) of Owner(s) / Shareholder(s)	Name of First Nation	% of Ownership

SECTION C: PROJECT COSTS FOR LOAN AND/OR NON-REPAYABLE CONTRIBUTION ONLY

PROJECT COSTS:

Total Approximate Project Costs:

\$

SOURCES OF FINANCING:

Equity Cash*:	\$
Equity Assets:	\$
FPEGF Loan**:	\$
FPEGF Non-Repayable Contribution ***:	\$
Other Financing :	\$
Total Financing:	\$

Note:

FPEGF requires proof of cash equity confirmation (eg. copy of bank statement)*

50% max of project costs up to program limits**

40% max of project costs up to program limits. Costs for business support, marketing, and legal costs may go over the 40% limit.***

SECTION D: PERSONAL FINANCIAL INFORMATION

SUMMARY OF NET WORTH

ASSETS:

Cash and/or Bank Balance	\$
Real Estate	\$
Vehicles	\$
Equipment	\$
Inventory	\$
Other:	\$
Other:	\$
Total Assets (A)	\$
Net Worth: A - B =	\$

LIABILITIES:

Charge Accounts	\$
Mortgages	\$
Loans – Vehicle	\$
Loans – Equipment	\$
Loans – Personal	\$
Loans – Personal	\$
Other:	\$
Total Liabilities (B)	\$

SECTION E:

BUSINESS SUPPORT REQUIRED INFORMATION

If this application is for a BUSINESS PLAN or AFTERCARE, please provide terms of reference and/or a proposal from the consultant outlining the deliverables, timeframe, cost quote, hourly rate, and methodology, as well as a personal business résumé from the consultant that clearly identifies their ability to undertake the proposed scope of work. If the application is for a BUSINESS PLAN, please also provide a one-page summary including the business overview, industry overview, management experience, marketing strategy, staffing, estimated projections, and any known financing outside of FPEGF.

If this application is for SKILLS DEVELOPMENT, please provide a course outline from the trainer or training organization.

For all business support types, please fill out the below table for the consultant's information.

Consultant's Name:

Consultant's/Training Organization's Address:

Phone:

Email:

Total Cost:

Note: FPEGF approval is required prior to the Consultant starting the Support Program

SECTION F:

CHECKLIST OF REQUIRED DOCUMENTS

LOAN AND NON-REPAYABLE CONTRIBUTION PROGRAMS (EL / JV / BCF)

- | | | | |
|---|---|--|---|
| ☐ Completed application form | ☐ 3 years of financial statements (existing/acquisition) | ☐ Proof of minimum 5% equity for EL/JV, unless BCF Non-Repayable Contribution program selected then 10% equity required | ☐ Confirmation of any other commercial financing |
| ☐ Business plan | ☐ Quotes for major capital purchases | | |

BUSINESS SUPPORT PROGRAMS

All Business Support Programs:

- | | |
|---|--|
| ☐ Completed application form | ☐ Consultant/provider contact information |
|---|--|

Required documents for specific business support program:

Business Plan Assistance:

- ☐ 1-page business concept summary
- ☐ Consultant quote
- ☐ Consultant's résumé
- ☐ Terms of reference

Aftercare:

- ☐ Terms of reference
- ☐ Consultant quote
- ☐ Consultant's résumé

Skills Development:

- ☐ Course Outline

Certified Business Valuation / Real Estate Appraisal / Environmental Assessment:

- ☐ Quote from certified provider

I acknowledge that I am responsible for submitting all required documents for the program(s) I am applying for.

My application cannot move forward until all documents have been submitted.

Applicant Signature

SECTION G: CREDIT INFORMATION & DISCLAIMER

The Applicant hereby authorizes First Peoples Economic Growth Fund Inc. to conduct any credit checks, inquiries, and property searches from other agencies and sources it deems appropriate to reach a decision on this application or necessary to administer the financial assistance under this Program and consents to the disclosure at any time of any credit information about the applicant to any credit reporting agency or to anyone with whom I/we have financial relations.

DECLARATION

The statements and information herein and those attached which form part of this application are for the express purpose of obtaining financial assistance from First Peoples Economic Growth Fund Inc. and are to the best of my/our knowledge and belief, true and correct.

The Applicant hereby declares that none of the principals or guarantors are undischarged bankrupts or have any bankruptcy proceedings in existence with respect to themselves or companies which they operate. The Applicant hereby further declares that he/she is not associated (that is an officer or child of an officer or director) with First Peoples Economic Growth Fund Inc.

RIGHT TO PUBLICIZE:

The Applicant hereby grants First Peoples Economic Growth Fund Inc. the right to make public announcements related to the financing approved, to erect signs or other notices on the site of projects involving construction or expansion of an existing enterprise, and in general, may publicize or advertise any details related to the financing approved.

COST RECOVERY FEE:

First Peoples Economic Growth Fund Inc. will charge a Cost Recovery Fee of 1% of the approved loan.

Applicant Signature

Print Name

Date

Witness Signature

Print Name

Date

The witness may be any adult who is present when you sign this document.