

First Nation
JOINT VENTURE
financing application

R. March 2019

ALL SECTIONS, APPLICABLE TO THE APPLICANT, MUST BE COMPLETED **IN FULL**, BEFORE THIS APPLICATION WILL BE CONSIDERED BY FIRST PEOPLES ECONOMIC GROWTH FUND (FPEGF).

Section A: APPLICANT'S INFORMATION (Each partner/shareholder must complete a separate application in full)

Project #

FPEGF Office Use Only

Applicant's Legal Name: _____

Address: _____

City/Town: _____

Province: _____

Postal Code: _____

Phone: _____

Fax: _____

Email: _____

Main Contact Person: _____

Title: _____

Phone: _____

Cell: _____

Email: _____

Alternate Contact Person: _____

Title: _____

Phone: _____

Cell: _____

Email: _____

Section B: BUSINESS INFORMATION

Business Structure:

Partnership*

Corporation*

Co-op

Sole Proprietorship

(*Each partner/shareholder must complete a separate application in full)

Other: _____

New – Proposed Business Start Date:

Month

Day

Year

Acquisition – Attach previous three years' Financial Statements.

Expansion – Are previous financial statements available and attached? _____

Business Name: _____

Business Mailing Address: _____

Location of Existing or Proposed Business (if different from above): _____

Phone: _____

Fax: _____

Email: _____

Number of jobs being created (including owner's):

Full-Time: _____

Part-Time: _____

Number of jobs being maintained (including owner's):

Full-Time: _____

Part-Time: _____

Please briefly describe business opportunity and its viability:

If this is an existing business, please provide a brief history:

| Business Ownership (Each partner/shareholder must complete a separate application in full): | | |
|---|----------------------|----------------|
| Owners' Names | Name of First Nation | % of Ownership |
| | | |
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Section C: FINANCIAL INFORMATION

Project Costs & Financing:

| | |
|--------------------------------------|-----------------|
| Project Costs | \$ _____ |
| Land | \$ _____ |
| Buildings | \$ _____ |
| Equipment | \$ _____ |
| Vehicles | \$ _____ |
| Inventory | \$ _____ |
| Operating | \$ _____ |
| Licenses/Fees | \$ _____ |
| Other (specify) _____ | \$ _____ |
| FPEGF Cost Recovery Fee (1% of Loan) | \$ _____ |
| Other Borrowing Costs | \$ _____ |
| Total Project Costs | \$ _____ |

Sources of Financing:

| | |
|----------------------------------|-----------------|
| Equity – Cash* | \$ _____ |
| Equity – Assets | \$ _____ |
| Equity – Other | \$ _____ |
| First Nation Contribution | \$ _____ |
| FPEGF Loan/Equity Investment | \$ _____ |
| FPEGF Non-Repayable Contribution | \$ _____ |
| Government (specify) _____ | \$ _____ |
| Government (specify) _____ | \$ _____ |
| Other (specify) _____ | \$ _____ |
| Total Financing | \$ _____ |

*Note: FPEGF requires proof of cash equity prior to proceeding with your application (e.g. copy of your bank statement).

If the Joint Venture is with an individual, please complete the following Summary of Net Worth:

| | | | |
|---------------------------|-----------------|--------------------------------|-----------------|
| Cash and/or Bank Balance | \$ _____ | Charge Accounts (Credit Cards) | \$ _____ |
| Real Estate | \$ _____ | Mortgages | \$ _____ |
| Vehicles | \$ _____ | Loans – Vehicle | \$ _____ |
| Equipment | \$ _____ | Loans – Equipment | \$ _____ |
| Inventory | \$ _____ | Loans – Personal | \$ _____ |
| Other (specify) _____ | \$ _____ | Accounts Payable | \$ _____ |
| Other (specify) _____ | \$ _____ | Other (specify) _____ | \$ _____ |
| Total Assets (A) | \$ _____ | Total Liabilities (B) | \$ _____ |
| Net Worth: A – B = | | \$ _____ | |

If the Joint Venture is with a First Nation-owned business, please complete the following Current Financial Information of the First Nation Owner(s):

First Nation Name: _____

Excellent (clear audit last two years)
 Co-Management
 Third Party

Bank Information:

Bank Name: _____

Branch Address: _____

Contact Name: _____ Phone: _____ Fax: _____

Existing limit on Operating Line of Credit (if applicable): \$ _____

Details of Loans & Lines of Credit:

| Holder of Debt Name of Institution / Individual | Purpose of Loan | Maturity Date | Current Balance | Monthly Payment |
|--|-----------------|---------------|-----------------|-----------------|
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Section D: CREDIT INFORMATION & DISCLAIMER

The Applicant hereby authorizes First Peoples Economic Growth Fund Inc. to conduct any credit checks, inquiries, and property searches from other agencies and sources it deems appropriate to reach a decision on this application or necessary to administer the financial assistance under this Program and consents to the disclosure at any time of any credit information about the applicant to any credit reporting agency or to anyone with whom I/we have financial relations.

Declaration:

The statements and information herein and those attached which form part of this application are for the express purpose of obtaining financial assistance from First Peoples Economic Growth Fund Inc. and are, to the best of my/our knowledge and belief, true and correct.

The Applicant hereby declares that none of the principals or guarantors are undischarged bankrupts or have any bankruptcy proceedings in existence with respect to themselves or companies which they operate. The Applicant hereby further declares that he/she is not associated (that is an officer or child of an officer or director) with First Peoples Economic Growth Fund Inc.

Right to Publicize:

The Applicant hereby grants First Peoples Economic Growth Fund Inc. the right to make public announcements related to the financing approved, to erect signs or other notices on the site of projects involving construction or expansion of an existing enterprise, and in general, may publicize or advertise any details related to the financing approved.

Cost Recovery Fee:

First Peoples Economic Growth Fund Inc. will charge a Cost Recovery Fee of 1% of the approved financing.

| | | |
|--|------------|------|
| Applicant Signature / Authorized Signatory | Print Name | Date |
| Witness Signature | Print Name | Date |

Have you:

- completed all sections of this application form IN FULL, which are applicable to the Applicant?
- attached a detailed Business Plan, including Cash Flow, Income/Expense and Balance Sheet Projections?
- attached proof of at least 10% cash equity of the estimated total project costs that will be confirmed in detail in your business plan (e.g. copy of your bank statement)?
- attached a copy of your Status card (if applicable)?

If an expansion or acquisition, have you:

- attached previous financial statements?

If more than one owner, have you:

- attached existing or proposed legal agreements between the owners listed?

If the Joint Venture is with an individual owner, the Applicant hereby declares that he/she is a member of

First Nation, with Status # _____